

## **Our Privacy Policy**

# This document explains how we use your personal data

Campbell Gordon Limited are committed to ensuring the privacy of our clients and other website visitors. In this policy we explain how we hold, process and retain your personal data.

## 1. How we use your personal data

- 1.1 This section provides you with information about:
  - (a) what personal data we hold and process;
  - (b) in respect of personal data that we did not collect from you directly, where we obtained that data from, and what types of data we have collected;
  - (c) the purposes for which we may process your personal data; and
  - (d) the legal grounds on which we process your data.
- 1.2 **Contact data / Enquiry data.** We may process contact details that you provide to us ("**contact data**"). This contact data may include your name, address, telephone number, and email address, and may be provided through our website or via email or telephone. We may use this data to respond to any enquiries you make through our website, via email or by telephone.

The legal basis for this processing is our legitimate interest in responding to your enquiries and ensuring the efficient administration and continued function of our website.

1.3 **Transaction data.** We may process information relating to any payments either made to you or by you ("**transaction data**"). The transaction data may include your contact details, your bank account details, and the transaction details. The transaction data may be processed for the purposes of processing these payments and keeping proper records of those transactions.

The legal basis for this processing is the performance of a contract between you and us and/or taking steps, at your request, to enter into such a contract and our legitimate interests, namely our interest in the proper administration of our website and business.

1.4 <u>Website data.</u> We may process data about your use of our website and services ("website data"). The website data may include your IP address, geographical location, browser type and version, operating system, referral source, length of visit, page views and website navigation paths, as well as information about the timing, frequency and pattern of your service use. The source of the website data is our analytics tracking system. This website data may be processed for the purposes of analysing the use of the website and services.

The legal basis for this processing is our legitimate interests, namely monitoring and improving our website and services.

1.5 **Notification data.** We may process information that you provide to us for the purpose of sending you marketing material ("**notification data**"). The notification data may be processed for the purposes of sending you marketing material showing what properties we have available in our portfolio.

The legal basis for this processing is our legitimate interests, namely our legitimate interests in marketing our products and services and furthering our relationship with you.



1.6 **Correspondence data.** We may process information contained in or relating to any communication that you send to us ("**correspondence data**"). The correspondence data may include the communication content and metadata associated with the communication. Our website will generate the metadata associated with communications made using the website contact forms. The correspondence data may be processed for the purposes of communicating with you and record-keeping. We may also use your details obtained from the Land Registry to write to you, by post, to discuss commercial opportunities for you and the property you own.

The legal basis for this processing is our legitimate interests, namely the proper administration of our website and business and communications with users.

- 1.7 **Other processing activities.** In addition to the specific purposes for which we may process your personal data set out above, we may also process any of your personal data where such processing is necessary for compliance with a legal obligation to which we are subject, or in order to protect your vital interests or the vital interests of another natural person.
- 1.8 **Complaint data.** When we receive a complaint from a person we make up a file containing the details of the complaint. This normally contains the identity of the complainant and any other individuals involved in the complaint (the "**complaint data**"). We will only use the complaint data to process the complaint and to check on the level of care and service we provide or how contracts are performed. We usually have to disclose the complainant's identity to whoever the complaint is about. This is inevitable where, for example, the accuracy of a person's record is in dispute. If a complainant doesn't want information identifying him or her to be disclosed, we will try to respect that. However, it may not be possible to handle a complaint on an anonymous basis.

We will keep complaint data contained in complaint files in line with our retention policy. This means that information relating to a complaint will be retained for two years from closure. It will be retained in a secure environment and access to it will be restricted according to the 'need to know' principle.

The legal basis for this processing is our legitimate interests in dealing with the complaint appropriately and transparently.

## Providing your personal data to others

We very rarely share your personal data to others. Where we do so, we will share the minimum amount of personal data necessary and ensure that appropriate safeguards are in place.

1.9 **Our partner service providers.** We may share your data with our partners who manage and support the technology we provide through our website (such as Rouge Media Limited). We may also share your data with other companies within our group of companies.

We may use third party service providers to help us operate our business and our website or administer activities on our behalf, such as sending out newsletters or surveys.

- 1.10 **Our insurers/professional advisers.** We may disclose your personal data to our insurers and/or professional advisers insofar as reasonably necessary for the purposes of obtaining and maintaining insurance coverage, managing risks, obtaining professional advice and managing legal disputes.
- 1.11 Where we provide your personal data to any third party. Where we share your personal data with any third party, we will ensure this processing is protected by appropriate safeguards including a suitable data processing agreement with that third party.
- 1.12 **To comply with legal obligations.** In addition to the specific disclosures of personal data detailed above, we may also disclose your personal data where such disclosure is necessary for compliance



with a legal obligation we have to comply with, or in order to protect your vital interests or the vital interests of another individual.

### 2. Transfers of your personal data outside of the European Economic Area

If your personal data is transferred outside of the EEA, we will ensure that either (a) The European Commission has made an "adequacy decision" with respect to the data protection laws of the country to which it is transferred, or (b) we have entered into a suitable data processing agreement with the third party situated in that country to ensure the adequate protection of your data. In all cases, transfers outside of the EEA will be protected by appropriate safeguards.

#### 3. Retaining and deleting personal data

- 3.1 Personal data that we process for any purpose or purposes shall not be kept for longer than is necessary for that purpose or those purposes.
- 3.2 In order to cover the standard commercial lease cycle of 3 to 10 years, personal data will be retained for 11 years from the time of data entry unless there is an earlier request from you to have your data deleted. If we receive an out of office response indicating that you have left an organisation or we receive a delivery notification indicating that your email address is no longer valid, we will delete your information from our mailing list.
- 3.3 We may retain your personal data where such retention is necessary for compliance with a legal obligation to which we are subject, or in order to protect your vital interests or the vital interests of another natural person.

#### 4. Amendments

- 4.1 We may update this policy from time to time by publishing a new version on our website.
- 4.2 You should check this page occasionally to ensure you are happy with any changes to this policy.
- 4.3 We may notify you of changes to this policy by email.

#### 5. Your rights

- 5.1 You may instruct us to provide you with any personal information we hold about you; provision of such information will be subject to:
  - (a) your request not being found to be unfounded or excessive, in which case a charge may apply; and
  - (b) the supply of appropriate evidence of your identity (for this purpose, we will usually accept a photocopy of your passport certified by a solicitor or bank plus an original copy of a utility bill showing your current address).
- 5.2 We may withhold personal information that you request to the extent permitted by law.
- 5.3 Your right to access your data. You have the right to ask us to confirm whether or not we process your personal data and, to have access to the personal data, and any additional information. That additional information includes the purposes for which we process your data, the categories of personal data we hold and the recipients of that personal data. You may request a copy of your personal data. The first copy will be provided free of charge, but we may charge a reasonable fee for additional copies.



- 5.4 <u>Your right to rectification.</u> If we hold any inaccurate personal data about you, you have the right to have these inaccuracies rectified. Where necessary for the purposes of the processing, you also have the right to have any incomplete personal data about you completed.
- 5.5 Your right to erasure. In certain circumstances you have the right to have personal data that we hold about you erased. This will be done without undue delay. These circumstances include the following: it is no longer necessary for us to hold those personal data in relation to the purposes for which they were originally collected or otherwise processed; you withdraw your consent to any processing which requires consent; the processing is for direct marketing purposes; and the personal data have been unlawfully processed. However, there are certain general exclusions of the right to erasure, including where processing is necessary: for exercising the right of freedom of expression and information; for compliance with a legal obligation; or for establishing, exercising or defending legal claims.
- 5.6 Your right to restrict processing. In certain circumstances you have the right for the processing of your personal data to be restricted. This is the case where: you do not think that the personal data we hold about you is accurate; your data is being processed unlawfully, but you do not want your data to be erased; it is no longer necessary for us to hold your personal data for the purposes of our processing, but you still require that personal data in relation to a legal claim; and you have objected to processing, and are waiting for that objection to be verified. Where processing has been restricted for one of these reasons, we may continue to store your personal data. However, we will only process it for other reasons: with your consent; in relation to a legal claim; for the protection of the rights of another natural or legal person; or for reasons of important public interest.
- 5.7 Your right to object to processing. You can object to us processing your personal data on grounds relating to your particular situation, but only as far as our legal basis for the processing is that it is necessary for: the performance of a task carried out in the public interest, or in the exercise of any official authority vested in us; or the purposes of our legitimate interests or those of a third party. If you make an objection, we will stop processing your personal information unless we are able to: demonstrate compelling legitimate grounds for the processing, and that these legitimate grounds override your interests, rights and freedoms; or the processing is in relation to a legal claim.
- 5.8 <u>Your right to object to direct marketing.</u> You may instruct us at any time not to process your personal information for marketing purposes.

In practice, you will usually either expressly agree in advance to our use of your personal information for marketing purposes, or we will provide you with an opportunity to opt out of the use of your personal information for marketing purposes.

You can object to us processing your personal data for direct marketing purposes. If you make an objection, we will stop processing your personal data for this purpose.

- 5.9 Your right to data portability. Where you have given us consent to process your personal data, or where we are processing your personal data for the performance of a contract, you have a legal right to receive a copy of the personal data we hold about you in a structured, commonly used and computer readable format. When a data request is made of us we will make available all applicable personal data to you in a computer readable format and will transmit your personal data to the appropriate third party pursuant to your instruction. We will not process your data in this way if we believe that it may pose a threat to the security of the data.
- 5.10 **<u>Automated data processing.</u>** To the extent that the legal basis we are relying on for processing your personal data is consent, and where the processing is automated, you are entitled to receive your personal data from us in a structured, commonly used and machine-readable format. However, you may not have this right if it would adversely affect the rights and freedoms of others.



- 5.11 **Complaining to a supervisory authority.** If you think that our processing of your personal data infringes data protection laws, you can lodge a complaint with a supervisory authority responsible for data protection. You may do this in the EU member state of your habitual residence, your place of work or the place of the alleged infringement.
- 5.12 **<u>Right to withdraw consent.</u>** To the extent that the legal basis we are relying on for processing your personal data is consent, you are entitled to withdraw that consent at any time. Withdrawal will not affect the lawfulness of processing before the withdrawal.
- 5.13 <u>Exercising your rights.</u> You may exercise any of your rights in relation to your personal data by written notice to us in addition to the other methods specified above.
- 5.14 PARAGRAPHS 5.1 5.13 SHALL NOT APPLY TO DATA OBTAINED OR PROCESSED BY CAMPBELL GORDON LIMITED IN RESPECT OF POINTS OF CONTACT IN CONNECTION WITH A CLIENT. IN RESPECT OF SUCH DATA:
  - (a) CAMPBELL GORDON LIMITED IS ACTING AS A PROCESSOR OF THAT DATA AND THE CLIENT IS THE CONTROLLER;
  - (b) POINTS OF CONTACT SHOULD CONTACT THE CLIENT (THEIR EMPLOYER) TO EXERCISE THE RIGHTS SET OUT IN THIS PARAGRAPH 5.

## 6. Cookie Policy

For information about how we use Cookies please refer to our Website Disclaimer (www.campbellgordon.co.uk/website-disclaimer).

## 7. Our details

- 7.1 This website is owned and operated by Campbell Gordon Limited.
- 7.2 We are registered in England and Wales under registration number 09414804, and our registered office is at 9th Floor, Reading Bridge House, George Street, Reading, Berkshire, England, RG1 8LS.
- 7.3 You can contact us:
  - (a) by post, using the postal address given above;
  - (b) using our website contact form;
  - (c) by telephone, on the contact number published on our website from time to time; or
  - (d) by email, using the email address published on our website from time to time.

For further information about how we collect, process and secure your data contact us by email at: Maria@campbellgordon.co.uk or by telephone on: 0118 959 7555.